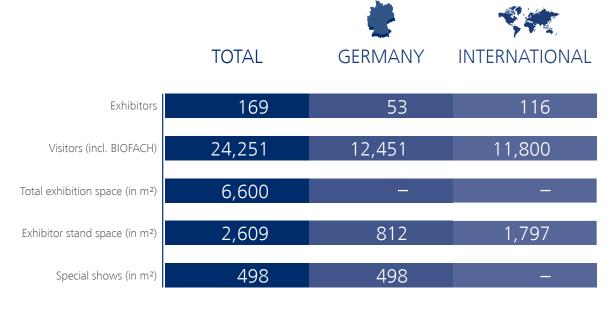


1. STRUCTURAL DATA



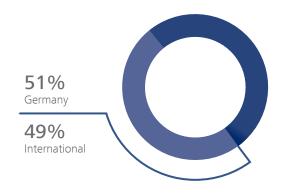
2. VIVANESS AND BIOFACH CONGRESS

5,152
CONGRESS PARTICIPANTS

gathered information at 110 individual events.

4. VISITOR REGISTRATION

4.1 ORIGIN OF VISITORS AT BIOFACH / VIVANESS



NUMBER OF COUNTRIES:

137

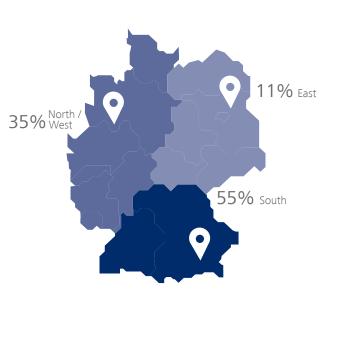
TOP 10 COUNTRIES FOR INTERNATIONAL VISITORS

1	Italy
2	Austria
3	Netherlands
4	Switzerland
5	Spain
6	France
7	Poland
8	Czechia
9	Turkey
10	Great Britain / Northern Ireland

STRUCTURE OF INTERNATIONAL VISITORS

59% European Union 16% Rest of Europe 11% Ozeania 7% America

STRUCTURE OF GERMAN VISITORS

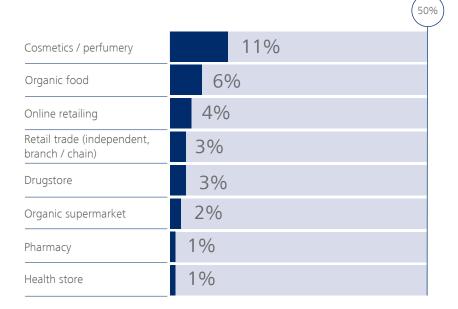


4.2 VISITORS ACCORDING TO SECTORS OF ECONOMY

(Extract)







WHOLSALE TRADE/IMPORT & EXPORT:



Cosmetics / perfumery		12%	
Organic & health food	2%		
Drugstore articles	1%		

MANUFACTURER:





SERVICE SECTOR:

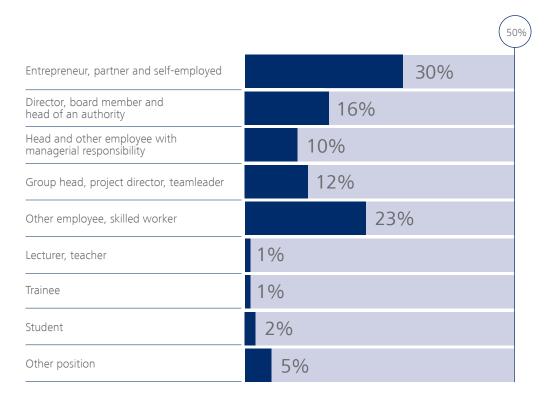




OTHER SECTOR:



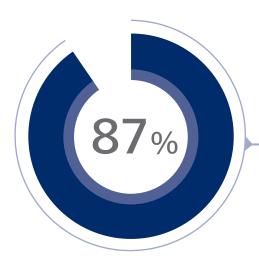
4.3 PROFESSIONAL STATUS OF VISITORS



5. VISITOR SURVEY

5.1 DECISION-MAKERS

How important would you rate your influence on decisions on purchasing and materials management?

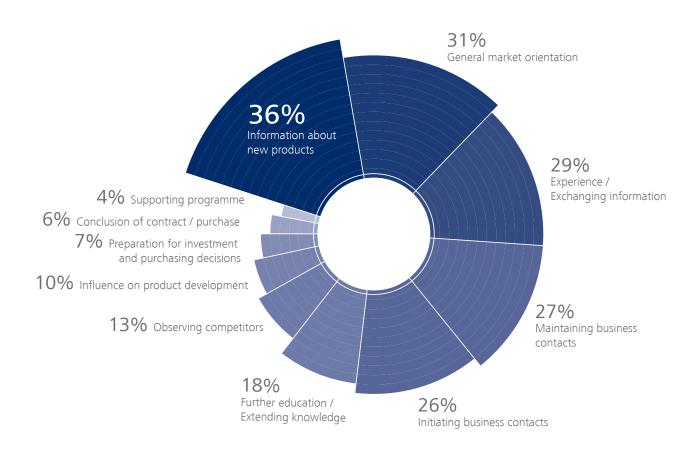


of the visitors are ...

involved in purchasing decisions in their company.

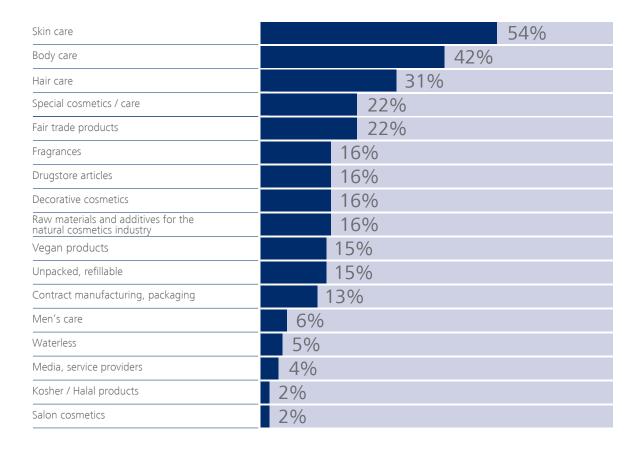
5.2 MAIN REASONS FOR VISIT

What are the main reasons for you to visit VIVANESS 2022? (Multiple answers, extract)



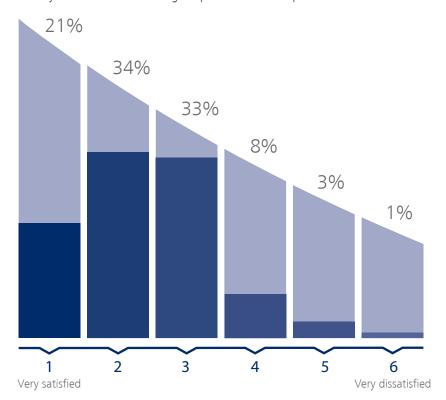
5.3 PRODUCT GROUPS (main interest of visitors)

Which product product groups mainly interest you at VIVANESS 2022? (Multiple answers)



5.4 SATISFACTION WITH EXHIBITS

Were you satisfied with the range of products / services presented at VIVANESS 2022?

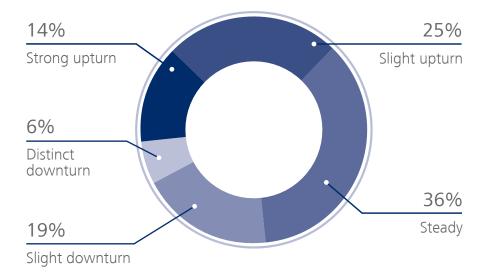


96%

96% of the visitors were satisfied with the range of products and services presented at the trade fair.

5.5 ECONOMIC SITUATION IN SECTOR

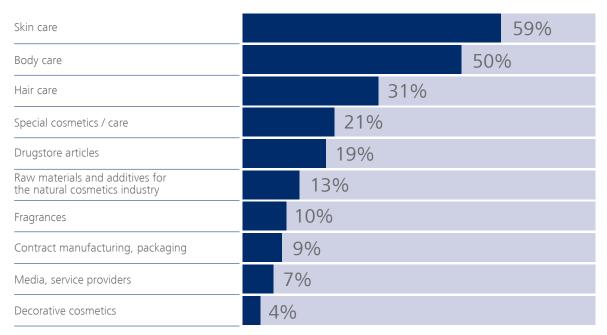
How do you rate the current economic situation in your sector?



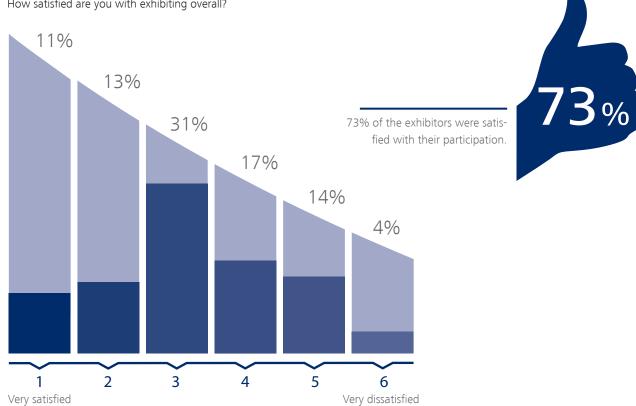
6. EXHIBITOR SURVEY

6.1 PRODUCT GROUPS (of exhibitors)

Which group of products/services do you offer? (Multiple answers)



6.2 OVERALL SATISFACTION How satisfied are you with exhibiting overall?



No answer: 8%

6.3 EXHIBITORS' OBJECTIVES

What were your company's objectives for exhibiting at VIVANESS 2022? (Multiple answers, extract)

SECTORS AND PEOPLE:

Contacts, international		80%
Networking		69%
Contacts, national		64%
Exchange of experience		55%



MARKET AND PRODUCTS:

Customer acquisition			71%
Customer care		4	47%
Market development		4	44%
Innovation news		4	43%
Market observation		4	42%
Direct transactions			39%



IMAGE AND PR:

Image cultivation / PR		47%
Market positioning		46%



POLITICS AND PUBLIC OPINION:

Contacts to opinion leaders		26%
Contacts to political representatives		21%

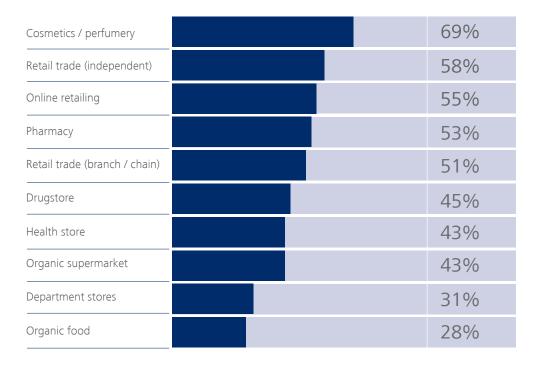


6.4 TARGET GROUPS OF THE EXHIBITORS

Which target groups do you wish to reach by exhibiting at VIVANESS 2022? (Multiple answers, extract)

RETAIL:





WHOLSALE TRADE / IMPORT & EXPORT:



Cosmetics / perfumery		57%
Drugstore articles		30%
Organic & health food		26%
Pharmacy		25%

MANUFACTURER:



Personal care and		28%
drugstore articles		20%

SERVICE SECTOR:



Cosmetic institute / hair care	22%
Hotel / wellness institute	10%
Health care	9%

6.5 TARGET GROUP ACCURACY

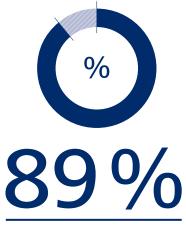
Did you reach your most important target groups at VIVANESS 2022?



74% of the exhibitors reached their most important target groups during VIVANESS 2022.

6.6 NEW BUSINESS RELATIONS

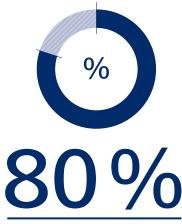
To what extent did your company make new business connections in the course of VIVANESS 2022?



89% of the exhibitors established new business relations in the course of VIVANESS 2022.

6.7 FOLLOW-UP BUSINESS

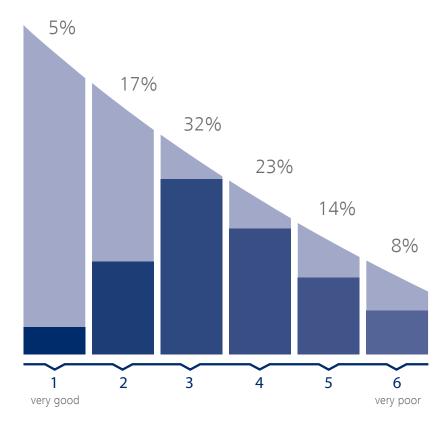
Do you expect follow-up business after making contacts and paving the way during the fair?



80% of the exhibitors expect follow-up business due to contacts made during the trade fair.

6.8 QUALITY OF VISITORS

How do you rate the quality of the visitors to your stand?



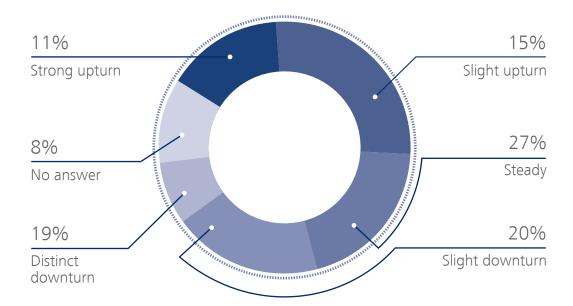
77%

77% of the exhibitors were satisfied with the quality of the visitors to their stand.

No answer: 1%

6.9 ECONOMIC SITUATION IN SECTOR

How do you rate the current economic situation in your sector?



MISCELLANEOUS

The structural data have been certified by FKM, the Society for Voluntary Control of Fair and Exhibition Statistics, Berlin.



Further information is available at www.fkm.de.

The representative surveys were carried out by a neutral market research institute in accordance with the FKM guidelines.

This show report is also available in German.

Other detailed results of the survey can be obtained from NürnbergMesse, Business Analytics & Strategy, telephone +49(0)911.8606-0, fax +49(0)911.8606-8228, info@nuernbergmesse.de.

September 2022 NürnbergMesse GmbH

- Business Analytics & Strategy -