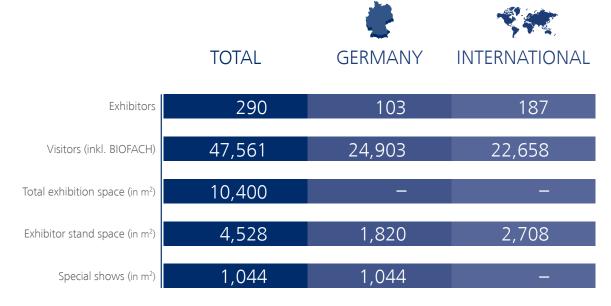


1. STRUCTURAL DATA



2. VIVANESS AND BIOFACH CONGRESS

9,969
CONGRESS
PARTICIPANTS

gathered information at 153 individual events.

3. MEDIA

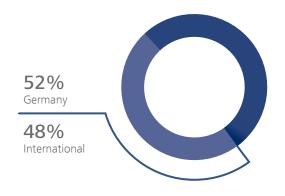
965⁻ 32,032⁻

media representatives from **32** countries were accredited to RIOFACH / VIVANESS 2020

sessions from **84** countries at www.vivaness.de from 17.01.2020 to 15.02.2020

4. VISITOR REGISTRATION

4.1 ORIGIN OF VISITORS AT VIVANESS / BIOFACH



NUMBER OF COUNTRIES:

136

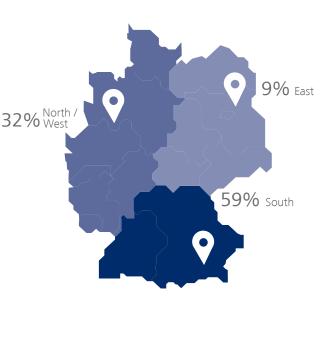
TOP 10 COUNTRIES FOR INTERNATIONAL VISITORS

Austria
Italy
France
Netherlands
Spain
Switzerland
Czechia
Poland
Great Britain / Northern Ireland
USA

STRUCTURE OF INTERNATIONAL VISITORS

64% European Union 17% Rest of Europe 9% Asia | Australia | Oceania 8% America

STRUCTURE OF GERMAN VISITORS

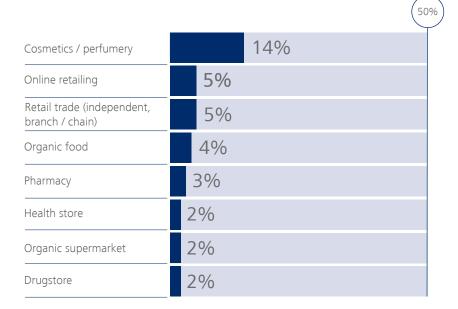


4.2 VISITORS ACCORDING TO SECTORS OF ECONOMY

(Extract)

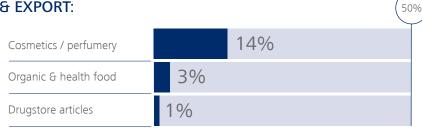






WHOLSALE TRADE / IMPORT & EXPORT:





MANUFACTURER:





SERVICE SECTOR:

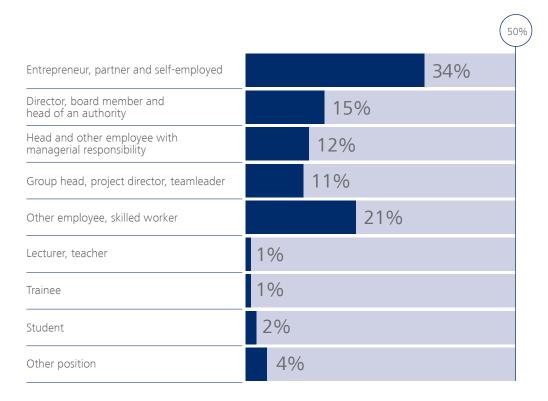




OTHER SECTOR:



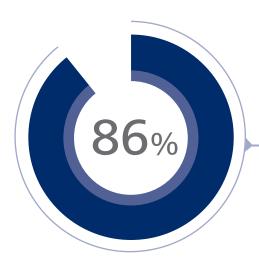
4.3 PROFESSIONAL STATUS OF VISITORS



5. VISITOR SURVEY

5.1 DECISION-MAKERS

How important would you rate your influence on decisions on purchasing and materials management?

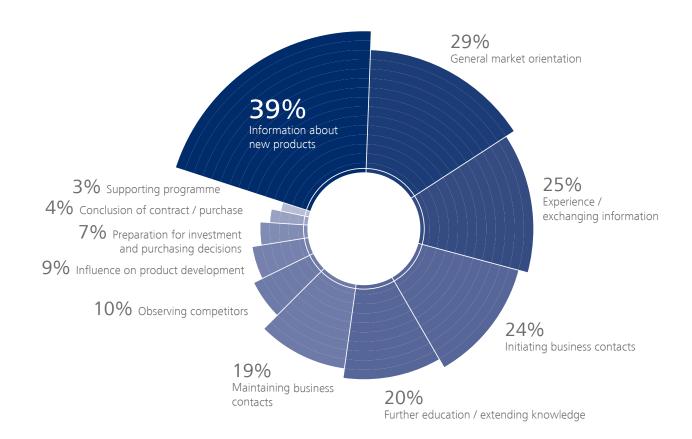


of the visitors are ...

involved in purchasing decisions in their company.

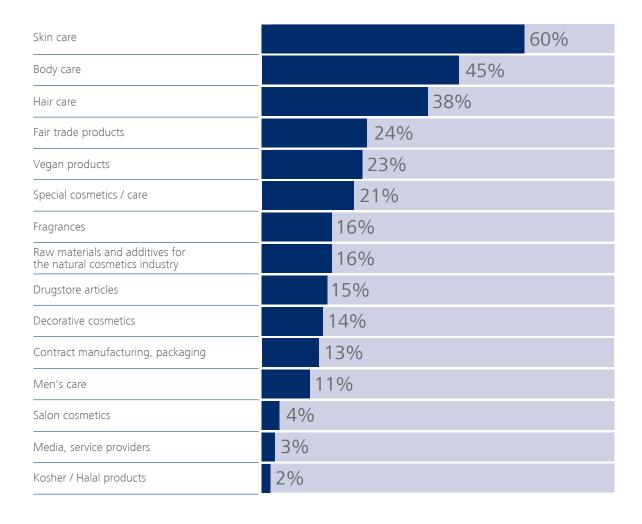
5.2 MAIN REASONS FOR VISIT

What are the main reasons for you to visit VIVANESS 2020? (Multiple answers, extract)



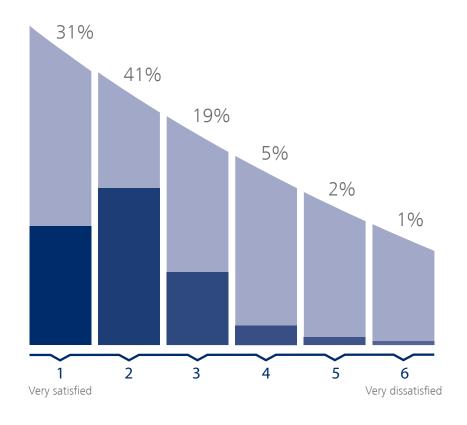
5.3 PRODUCT GROUPS (main interest of visitors)

Which product groups mainly interest you at VIVANESS 2020? (Multiple answers)



5.4 SATISFACTION WITH EXHIBITS

Were you satisfied with the range of products/services presented at VIVANESS 2020?

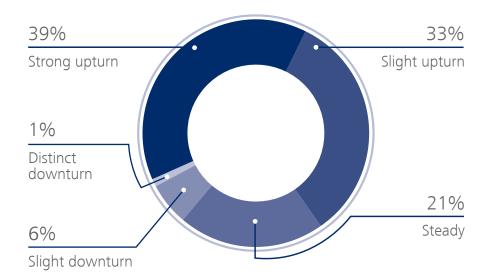


96%

96% of the visitors were satisfied with the range of products and services presented at the trade fair.

5.5 ECONOMIC SITUATION IN SECTOR

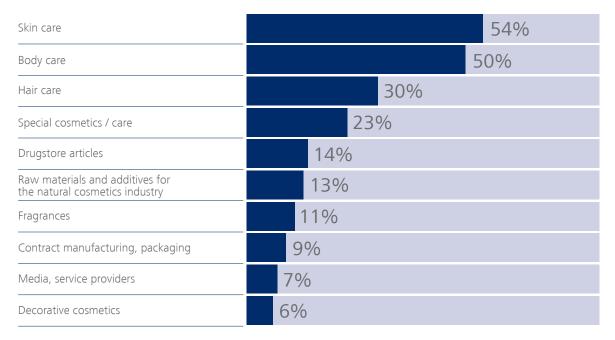
How do you rate the current economic situation in your sector?

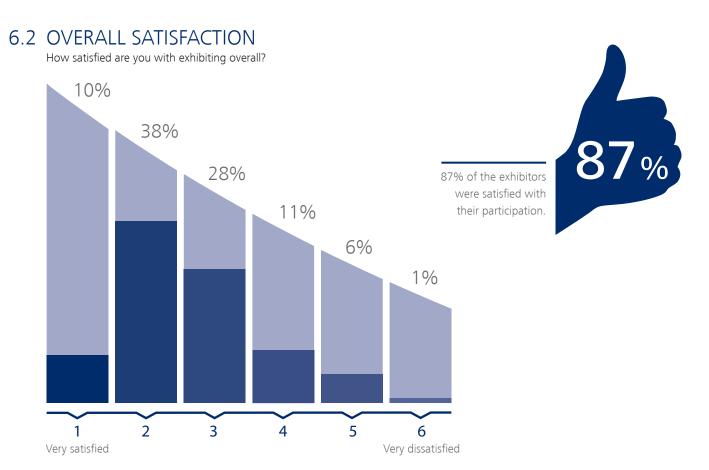


6. EXHIBITOR SURVEY

6.1 PRODUCT GROUPS (of exhibitors)

Which group of products/services do you offer? (Multiple answers)





No answer: 7%

6.3 EXHIBITORS' OBJECTIVES

What were your company's objectives for exhibiting at VIVANESS 2020? (Multiple answers, extract)

SECTORS AND PEOPLE:

Contacts, international	85%
Networking	70%
Contacts, national	69%
Exchange of experience	62%



IMAGE AND PR:

Market positioning		55%
Image cultivation / PR		53%



MARKET AND PRODUCTS:

Customer acquisition		67%
Customer care		58%
Market observation		57%
Innovation news		50%
Market development		48%
Direct transactions		44%



POLITICS AND PUBLIC OPINION:

Contacts to opinion leaders		32%
Contacts to political representatives		24%



6.4 TARGET GROUPS OF THE EXHIBITORS

Which target groups do you wish to reach by exhibiting at VIVANESS 2020? (Multiple answers, extract)

RETAIL:



Cosmetics / perfumery	70%
Pharmacy	61%
Retail trade (independent)	59%
Online retailing	58%
Health store	54%
Retail trade (branch / chain)	52%
Organic supermarket	52%
Drugstore	50%
Organic food	37%
Department stores	36%

WHOLSALE TRADE / IMPORT & EXPORT:



Cosmetics / perfumery		65%
Pharmacy		44%
Drugstore articles		39%
Organic & health food		36%

MANUFACTURER:



Personal care and		29%
drugstore articles		29%

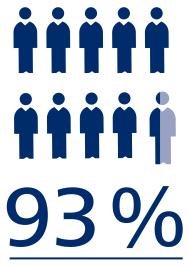
SERVICE SECTOR:



Cosmetic institute / hair care	21%
Hotel / wellness institute	14%
Health care	14%

6.5 TARGET GROUP ACCURACY

Did you reach your most important target groups at VIVANESS 2020?



93% of the exhibitors reached their most important target groups during VIVANESS 2020.

6.6 NEW BUSINESS RELATIONS

To what extent did your company make new business connections in the course of VIVANESS 2020?



95% of the exhibitors established new business relations in the course of VIVANESS 2020.

6.7 FOLLOW-UP BUSINESS

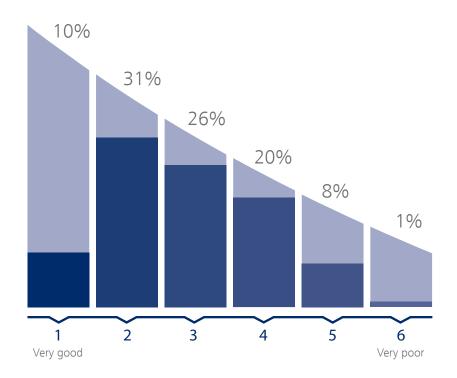
Do you expect follow-up business after making contacts and paving the way during the fair?



89% of the exhibitors expect follow-up business due to contacts made during the trade fair.

6.8 QUALITY OF VISITORS

How do you rate the quality of the visitors to your stand?



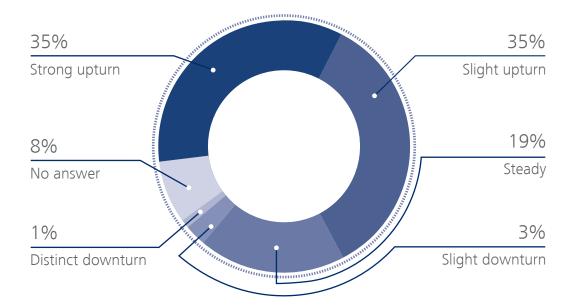
the quality of the visitors to their stand.

87% of the exhibitors were satisfied with

No answer: 3%

6.9 ECONOMIC SITUATION IN SECTOR

How do you rate the current economic situation in your sector?



MISCELLANEOUS

The structural data have been certified by FKM, the Society for Voluntary Control of Fair and Exhibition Statistics, Berlin.



Further information is available at www.fkm.de.

The representative surveys were carried out by a neutral market research institute in accordance with the FKM guidelines.

This show report is also available in German.

Other detailed results of the survey can be obtained from NürnbergMesse, Market Research, T +499118606-0, F +499118606-8228, info@nuernbergmesse.de.

March 2020 NürnbergMesse GmbH

- Market Research -